

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended October 31, 2002
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized But Unissued	Available For Appropriation	Combined Available For Appropriation
General Obligation						
42A	Police & Law CP Series B	25,591	18,946	6,645	3,673	
44A	Police & Law CP Series A (98)	5,000	0	5,000	5,000	
47A	Police & Law CP Series A (00)	9,700	0	9,700	9,700	
4AA	Police & Law CP Series B (01)	8,750	0	8,750	8,750	27,123
47B	Parks & Recreation CP Series A (00)	10,200	10,200	0	0	
4AB	Parks & Recreation CP Series B (01)	3,800	3,800	0	0	
4BB	Parks & Recreation CP Series D (02)	20,000	0	20,000	4,485	4,485
46C	Fire Dept CP Series A (99)	7,000	3,790	3,210	0	
47C	Fire Dept CP Series A (00)	6,000	0	6,000	0	
4AC	Fire Dept CP Series B (01)	7,710	0	7,710	7,003	
4BC	Fire Dept CP Series D (02)	5,000	0	5,000	5,000	12,003
45D	Solid Waste Mgt. CP Series A (99)	8,000	7,756	244	0	
46D	Solid Waste Mgt. CP Series A (99)	2,000	0	2,000	1,514	
47D	Solid Waste Mgt. CP Series A (00)	200	0	200	200	
4BD	Solid Waste Mgt. CP Series D (02)	5,000	0	5,000	5,000	6,714
44E	Public Library CP Series A (98)	5,500	5,500	0	0	
45E	Public Library CP Series A (99)	2,000	539	1,461	0	
46E	Public Library CP Series A (99)	4,000	0	4,000	163	
47E	Public Library CP Series A (00)	3,000	0	3,000	3,000	
4AE	Public Library CP Series B (01)	12,600	0	12,600	12,600	15,763
45F	Perm. & Gen. Imprv. CP Series A (99)	10,000	8,521	1,479	0	
46F	Perm. & Gen. Imprv. CP Series A (99)	3,000	0	3,000	0	
47F	Perm. & Gen. Imprv. CP Series A (00)	10,000	0	10,000	3,299	
4AF	Perm. & Gen. Imprv. CP Series B (01)	2,840	0	2,840	2,840	
4BF	Perm. & Gen. Imprv. CP Series D (02)	10,000	0	10,000	10,000	16,139
47G	St., Bridges & Traf. CP Series A (00)	70,300	22,749	47,551	0	
4AG	St., Bridges & Traf. CP Series B (01)	57,000	0	57,000	0	
4BG	St., Bridges & Traf. CP Series D (02)	75,000	0	75,000	35,065	35,065
43H	Public Health CP Series A (97)	881	881	0	0	
44H	Public Health CP Series A (98)	4,000	457	3,543	777	
46H	Public Health CP Series A (99)	1,000	0	1,000	1,000	
47H	Public Health CP Series A (00)	6,600	0	6,600	6,600	
4AH	Public Health CP Series B (01)	3,100	0	3,100	3,100	
4BH	Public Health CP Series D (02)	5,000	0	5,000	5,000	16,477
47J	Storm Sewer CP Series A (00)	15,000	13,177	1,823	0.00	
4AJ	Storm Sewer CP Series B (01)	7,500	0	7,500	0	
4BJ	Storm Sewer CP Series D (02)	40,000	0	40,000	22,886	22,886
45K	Homeless & Housing CP Series A (99)	5,000	3,887	1,113	0	
46K	Homeless & Housing CP Series A (99)	3,000	0	3,000	0	
47K	Homeless & Housing CP Series A (00)	2,000	0	2,000	0	
4BK	Homeless & Housing CP Series D (02)	5,000	0	5,000	4,097	4,097
42L	G.O.C.P. Rounding Fund Series B	n/a	851 (a)	(851)	n/a	n/a
43L	G.O.C.P. Rounding Fund Series A (97)	n/a	0 (a)	0	n/a	n/a
44L	G.O.C.P. Rounding Fund Series A (98)	n/a	3,370 (a)	(3,370)	n/a	n/a
45L	G.O.C.P. Rounding Fund Series A (99)	n/a	2,881 (a)	(2,881)	n/a	n/a
46L	G.O.C.P. Rounding Fund Series A (99)	n/a	2,928 (a)	(2,928)	n/a	n/a
47L	G.O.C.P. Rounding Fund Series A (00)	n/a	8,875 (a)	(8,875)	n/a	n/a
4AL	G.O.C.P. Rounding Fund Series B (01)	n/a	6,200 (a)	(6,200)	n/a	n/a
4BL	G.O.C.P. Rounding Fund Series D (02)	n/a	0 (a)	0	n/a	n/a
	Total General Obligation CP Notes	917,760	555,327 (b,c)	361,964	160,752	160,752
115	Equipment Acquisition, Series 1996	80,900	65,000	15,900	47	47
49G	Series C Commercial Paper Storm & Overlay	19,100	15,000	4,100	160	160
Airport						
54A	Airport System 2001 (AMT)	200,000	0	200,000	129,613	129,613
54B	Airport System 2001 (Non-AMT)	100,000	0	100,000	37,927	37,927
537	Airport System CP Series A, B & C	0	0	0	(490) (d)	(490)
		300,000	0	300,000	(490)	(490)

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Convention and Entertainment

Water and Sewer

75A	Water & Sewer CP Series A Constr. Fund (Series A)	500,000	240,000	260,000	711	711
75B	Water & Sewer CP Series A Constr. Fund (Series B)	200,000	0	200,000	0	0
		<u>700,000</u>	<u>240,000</u>	<u>460,000</u>	<u>711</u>	<u>711</u>
Total All Commercial Paper		\$ 2,017,760	\$ 875,327	\$ 1,141,964	\$ 161,180	\$ 161,180

- (a) Amounts in the Rounding Funds will be reallocated to one of the voter authorized categories within its series on an as-needed basis.
- (b) May not foot due to rounding.
- (c) As of October 31, 2002 the General Obligation Commercial Paper Programs Series A had issued \$660 million, of which \$440.7 million had been refunded leaving \$249.3 million outstanding. Series B had issued \$204 million of which 137 million had been refunded leaving 67 million outstanding, and Series C had issued \$240 million, of which \$165 million had been refunded leaving \$80 million outstanding.
- (d) Transactions affecting this fund have not been posted.